

MyDataPortal

Product Code: LWXB-200





Compliance with confidence

© 01473 461800
service@klipspringer.com
www.klipspringer.com

Table of Content

MD	P Overview	4
Secu	ırity Overview	4
1.	Setting up the D3 to use MDP	4
2.	Accessing MDP	4
2.1.	Connect Direct	4
2.2.	Account Access	5
3.	Dashboard	5
4.	Adding/Editing/Linking a Site	6
4.1.	Adding a Site	6
4.2.	Linking/Re-Linking a Site	7
4.3.	Adding Site Credentials	8
5.	User Management	8
5.1.	Adding a User	9
5.2.	Editing a User	9
5.3.	Add a Site to a User	10
5.4.	Removing a Site From Users	10

MDP Overview

MDP allows users to connect to all variants of D3 base station systems from outside of the network to which it is connected. This means that by using MDP users have full access to their D3 from any device with a web browser from any location in the world (as long as they have internet access)!

Security Overview

MDP uses HTTPS connections encrypted with the latest cyphers, it is software hardened and acts as a reverse connection between the user's browser and the D3 on site. None of the systems stored data is held/recorded on MDP, it acts like a VPN to allow users direct system access.

The software hardening includes; only allowing get and post functions, meaning MDP is locked down and does not provide access outside of its direct connection, users cannot access the network connected to the D3 using MDP.

Note: The default D3 passcode WILL NOT work on MDP.

1. Setting up the D3 to use MDP

Access to MDP is disabled by default within the D3 base station, to use MDP access must be enabled.

Enabling Portal Access on a D3 SITE => SETTINGS => NETWORKING => Portal Access

Users with remote access rights can use "mydataportal.co.uk".

Portal Access - Default = off, select enabled for portal access to be activated Site ID - This is unique to the D3 base station and is required to access via "mydataportal.co.uk" Connection Status - shows the current connection status of the base station with "mydataportal.co.uk"

2. Accessing MDP

www.mydataportal.co.uk

There a two accesses levels available:

Account Access – this is a paid for service which allows access to multiple D3 with various administration/ user levels. This is covered in further detail within this manual.



Connect Direct – this is a free to use service, it allows users to access a single on-site system directly.

2.1. Connect Direct

Clicking the Connect Direct button opens the "Connect Direct To Remote Device" screen.

User ID – this is the "User Name" for accessing the D3 Password – this is the "Password" for accessing the D3 Site ID – this is the site ID found on the D3's "Portal Access" page or the "Info Page"

Log in Email Research a mail	M
Email Email Image: Password	
Remember me2	
Remember me2	
→ Remember me:	og In
🔎 Forgot you	r password?
Direct Access	
Connect Direct	

Once all 3 have been entered click "Connect", access will now be granted to the D3 as if connecting via the network connection.

Note:- If access fails ensure the User has portal access enabled within their system access rights.

2.2. Account Access

Only customers that have a MyDataPortal account can access MDP using this method.

Note; This is a paid for service. Refer to your system supplier for access costs.

Email – enter your accounts email address Password – enter your account password

Select "Log In" to enter the MDP site.

3. Dashboard

The dashboard gives a quick view of all site connected.

Site Administrators – see all sites attached to their MDP account Users - only see sites to which they have been given privileges



1 - Sites attached to the system, hover over the centre of a site brings up the connection tool/information

2- Status of the site

Green Tick - Site connected to MDP and no alarms Red (number) Alarms - Alarms on site with the number reported Red Connect Icon - Site disconnected from MDP Grey Not Linked - Site created on MDP but not connected

- 3 Tab for entering the site credentials (see adding a site) or connecting (opening) the site
- 4 Logged in user details
- 5 MDP connection status Green Connected - MDP is fully operational and user has site access Red Disconnected - MDP is current offline/cannot be accessed
- 6 Administration tool Manage Users - opens the manager user screen Manage Sites - opens adding/editing a site screen
- 7 Tiled or List view for sites added.

4. Adding/Editing/Linking a Site

Sites are added through the Admin/Manage Sites selection. When selected the Add/Manage Sites window opens.

≡	Add / Manage S	ites	٢	- 💉 Ç	
Site	es	Search	Search	Q Show Enabled Only?	Add New Site
	<u>Name</u> 🚽	Location	Alarms	<u>Status</u>	Actions
	Brew Monitoring	Garthorpe Beer House	0	Enabled	Edit 🔲 Delete Site
	Lab CaL	Calibration Lab	0	Enabled	Edit Delete Site
	Tek Demo	Site Demo	Not Linked	Enabled Sector Link Remote D3	Edit Delete Site
			2	3 4 5	Add wew Site

- 1 Adding a new site (opens an pop-up box to complete)
- 2 Shows the current alarm status of sites
- 3 Allows the site to be enabled and accessible by users, or disabled and not accessible
- 4 To link or re-linked sites (opens a pop-up box to complete)
- 5 Edit currents sites details (opens a pop-up box to edit details)

6 - Delete sites, removes the site from MDP access, it has no effect on the operational performance of the physical D3 system.

4.1. Adding a Site

Add Site		×
Name *	Name	
Location *	Location	
Site Logo	Choose file	Browse
• Back to List		Save Changes

Selecting 1, "add new site" button opens the add site pop-up window.

Name - a free text box for the site name as it will show on MDP (mandatory) Location - a free text box for the location of the site to be detailed (mandatory) Site Logo - a logo for the site can be added (optional).

"Save Changes" will create the site and close the pop up window.

4.2. Linking/Re-Linking a Site

Link Site D	Link Site Details to Remote D3				
Remote Site Key					
Name	Name Tek Demo				
Key *	Кеу				
• Back		Save Changes			

Selecting 4, "Linking/Re-Linking D3" button opens the Link Site Details to Remote D3

Name - Shows the name of the site you linking/re-linking Key - this is the SITE KEY from the D3 Portal Access Page

D3 => SITE => SETTINGS => Portal Access

SYSTE	M MANAGEMENT	PORTAL ACCESS $\mathcal G$	
0	Sensor Administration	Portal access	Enabled
	Manage Devices Custom Sensor Database	STATUS	
	Network Diagram	Site Id	153656060256669
	User Settings	Site Key	50xcqf5weJ91QhR/hLRFXiB/G3JW65YAHU0kVuetgeqKMxZN2tQMBfczuGX
	My Details Password Expiry User Management	STATUS	Connected
و	Alarms	EDIT	
	General Settings		

The D3 has a copy icon for the Site Key, click this then paste in to the Key box in MDP's link window.

"Save Changes" will link the D3 to MDP, confirmation of the link success is shown on the link screen.

≡	Add / Manage	Sites			- 🖋 Ģ
Site	Details have been linked	to Remote D3 successfully			×
Site	es	Search	Search	Q Show Enabled Only?	Add New Site
	<u>Name</u> 🚽	Location	Alarms	<u>Status</u>	Actions
	Brew Monitoring	Garthorpe Beer House	0	Enabled Re-Link D3	🖍 Edit 🛅 Delete Site
	Lab CaL	Calibration Lab		Enabled Re-Link D3	🖍 Edit 🛅 Delete Site
	Tek Demo	Site Demo	0	Enabled Re-Link D3	ntere site 🖉 🖉 🖉 🖉

A site can be Re-Linked following the same process.

4.3. Adding Site Credentials

Once a site has been added it will appear on the Dashboard. To access the site the user first has to enter their "Username & Password" normally used to for direct access to the D3. Each user of MDP will need to input their individual D3 username and password to create this direct link.

Note: Remember, to access a D3 from MDP the user MUST be registered on the D3 and have portal access enabled in their user rights. If a user is not registered on the D3 or does not have the correct user rights they cannot access the site through MDP.

On selecting the Site Credentials option a pop up will open.

Device Username/Password - Enter the username and password which used locally to access the D3

"Save Changes" will store the username and password and allow future access with just a button click using the "Remote Connect" option.

	Edit Site Details	3	•	
	Site Details			
	Site Name	Brew Monitoring		is
	Location Device Username *	Garthorpe Beer House		
	Device Password *	Ø		
ļ	Back	Save Changes		

5. User Management

Users are added and managed trough the Admin/Manage User selection, on selection the Manage Users window will open.

≡ Add / Ma	nage Users		٩	- 🖋 Ģ
Users		Search Searc	ch	Q Add New User -
<u>Name</u> 🚽		Position	Level	Actions
L Aine Alade	Verified	Sales	Administrator	🖍 View 🛅 Delete User
Lan Davies	Verified	Production Manager	User	🖍 View 🛅 Delete User
💄 🛛 John Dyer	Verified		Account Manager	🖍 View 🛅 Delete User
💄 🛛 John Smith	Re-send Confimation Email	Lab Manager	User	🖍 View 🛅 Delete User
	2			3 Add 4 ser

- 1 Add New User (opens a pop up box to complete)
- 2 On creation of a user a confirmation email is sent to their email address for verification of their account.
- 3 Viewed/edited user details (opens a pop up box to complete)
- 4 Deletes the users for MDP, this does not affect the users access rights to D3 systems.

5.1. Adding a User

Selecting 1 - "Add New User" will open the Add User Details dialogue box.

≡ Add l	Jser Details			(John Dyer John Dyer2 🗸 🧭	¢
Details					Access Level	
Forname *	Forname	Email Address *	Email Address		Please Select	~
Surname *	Surname					
Position	Position					
 Back to List 	st			Save Changes		

Forename, Surname and Email Address are mandatory for all users to be added.

Position is optional.

Access Level - there are 3 access levels

- 1 Account Manager this is the initial person given account access for the site.
- 2 Administrator can add and manage sites and users
- 3 User can only access their allocated sites

"Save Change" saves and creates the user, the system automatically send an email containing a link to enter their unique password.

Once accessed and a password successfully generated (account will change to verified in the Add/Manage User Dialogue box), the user has access to MDP.

5.2. Editing a User

Selecting 3 - "View" opens the View User Details dialogue box.

Selecting Edit allows the users details and access rights to be amended.

5.3. Add a Site to a User

Select 3 - "View" opens the View User Details dialogue box.

■ View User Details		John Dyer 🗸 🖋 🗘
User Details	🖉 Edit	Access Level
Dan Davies Production Manager	Email production@tek-troniks.com Address Password	User Access Rights
Site Access		Add Site
Name	Location	Action
📕 Lab CaL	Calibration Lab	â Remove
Back to List		

Select "Add Site", the Site Picker Dialogue box opens.

Sit	es Picker		× John E
	Name	Location	Actions
	Brew Monitoring	Garthorpe Beer House	Add
₫	Tek Demo	Site Demo	E Add

Select "Add" for each site to be added to the users dashboard.

Once added, close the dialogue box and the site will then appear in the users dashboard.

The sites a user can access are shown in View User Details for admin user review.

Note: the user will need to complete 4.3 Adding Site Credentials for each site they have been given access too.

The user must have an account and authorise rights on each site D3 base station to be able to complete the site credentials stage.

5.4. Removing a Site From Users

Select 3 - "View" to open View Users Details dialogue box.

Select "Remove" for each of the sites to be removed from a user account.

Once completed close dialogue box.

Note: removing user access from MDP will not affect the users direct site access to the D3.